

Augsburg, November 2, 2011

RENK AG 9-month interim report 2011 pursuant to Sec. 37x German Securities Trading Act (“WpHG”)

Nine-month business at RENK matching the fiscal 2011 forecast:

Three-quarter order intake staying high, sales inching down, and earnings steady

- **3-quarter operating profit down year-on-year from €42 million to €34 million**
- **Return on sales (ROS) at 13.0% marginally down from 14.5%**
- **Order intake at a tall €370 million, the year-earlier €439 million boosted by the PUMA mega-contract**
- **Sales at €265 million, 8% short of the year-earlier €288 million**
- **Prospects for all of 2011:**
The high order intake will not translate into higher sales before 2012. Hence, this year sales and EBIT are expected to edge down. Irrespective of a major export contract being awarded for vehicle transmissions, order intake this year may nudge the €500 million threshold.

So far this year RENK has done a good job in marketing its broad lineup of premium propulsion systems. Slide Bearings, Special and Standard Gear Units report high double-digit order intake gains, with contracting activity for turbo and LNG tanker gear units again especially brisk. Only Vehicle Transmissions failed to repeat the year-earlier performance when order intake had been propelled by the PUMA infantry fighting vehicle large order contract.

The steady inflow of orders is reflected in the tall order backlog which rose from €22 million (year-end 2010) to €23 million (at Sep. 30, 2011).

As expected, sales were down. At Slide Bearings, the animated order activity did raise sales due to the short lead times; Special and Standard Gear Units and particularly Vehicle Transmissions all reported shrinking revenue mainly because of the long lead times symptomatic of such products.

Receding revenue is also the main reason for the weaker operating profit of €34 million. Among the divisions, Slide Bearings did show a marked improvement whereas Special and Standard Gear Units and in particular Vehicle Transmissions all had to contend with eroded earnings. ROS at 13.0% (down from 14.5%) was again strong.

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RENK AG

For fiscal 2011 RENK reaffirms its forecasts to date:

- Order intake may touch €500 million
- Sales expected somewhat short of €400 million
- Depending on the sales volume, the operating profit will be shy of the prior-year €2 million; ROS is likely to be double digit.

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€million	Q1–3/2011	Q1–3/2010	Change in %	Q3/2011	Q3/2010	Change in %
Order intake	370	439	–16	108	87	+24
Sales	265	288	–8	86	100	–14
Order backlog ¹⁾	623	522	+19	623	522	+19
Headcount ¹⁾	1,982	1,882	+5	1,982	1,882	+5
thereof temporary ¹⁾	83	68	+22	83	68	+22
			in €mill.			in €mill.
Operating profit (EBIT)	34	42	–8	9	17	–8
Earnings before taxes (EBT)	35	42	–7	10	17	–7
Earnings after taxes (EAT)	24	30	–6	7	13	–6
Earnings per share in €	3.55	4.36	–0.81	0.97	1.84	–0.87
Return on sales ROS in %	13.0	14.5	—	10.8	16.9	—
Capital expenditures	13	13	0	7	4	+3
Cash flow from operating activities	28	60	–32	(3)	11	–14
Cash flow from investing activities	(12)	(12)	0	(7)	(3)	–4
Free cash flow	16	48	–32	(9)	8	–17
Net liquid assets ¹⁾²⁾	103	99	+4	103	99	+4
Equity ¹⁾	226	217	+9	226	217	+9

Differences (if any) herein are due to commercial rounding.

¹⁾ Ad of September 30, 2011, vs. December 31, 2010

²⁾ Including long-term cash investments of €7.5 million as of 9/30/2011 (down from €15 million at 12/31/2010)

RENK AG

The Executive Board

Supervisory Board Chairman: Frank H. Lutz
 Executive Board: Florian Hofbauer (Spokesman) · Ulrich Sauter
 Registered office: Augsburg, Local Court of Augsburg C/R HRB 6193
 www.renk.eu · Email: info.augsburg@renk.biz
 VATIN DE 811155359 · ITIN 143/103/50002.

RENK AG · Mail: Postfach 10 23 07 · 86013 Augsburg · Germany
 Street address: Gögginger Str. 73 · 86159 Augsburg · Germany
 Phone: (+49-821) 5700-0 · Fax: (+49-821) 5700-460
 Commerzbank AG Augsburg (BLZ 720 400 46) c/a no. 11 377 10
 IBAN: DE88 7204 0046 0113 7710 00 · SWIFT CODE: COBA DE FF 720.
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