

Augsburg, May 3, 2012

RENK AG 3-month interim report pursuant to Sec. 37x German Securities Trading Act (“WpHG”)

RENK starting fiscal 2012 with a rise in order intake and sales

- **Q1 order intake advancing to €134 million (up 7% from €125 million)**
- **Sales mounting 25% to €105 million (up from €83 million)**
- **Operating profit climbing to €14 million (up from €12 million)**
- **Return on sales (ROS) reaching 13.5% (down from 14.2%)**
- **Prospects for 2012:
Sales to rebound to over €400 million; operating profit higher,
once more double-digit ROS**

For the first quarter of 2012, RENK reports an increase in order intake of 7% largely propelled by a surge in orders for standard gear units. In particular, orders for marine gear units destined for LNG tankers and gear units for offshore applications again boosted new business. In the market for slide bearings, the need for energy and propulsion equipment in the developing and emerging nations kept demand strong.

Sales also advanced vigorously in the course of Q1/2012—year-on-year by 25% to €105 million. The main reason: larger volumes shipped out by Special Gear Units for stationary and marine uses. The Standard Gear Units division likewise improved sales substantially, chiefly on account of marine gear shipments.

RENK’s Q1/2012 operating profit reached €14 million, equivalent to 13.5% ROS (down from 14.2%). All divisions contributed a profit.

First-quarter business substantiates the outlook and prospects included in the 2011 annual report. In fiscal 2012, sales will rebound to well above the €400 million threshold, the operating profit will rise accordingly. RENK’s management is looking to another double-digit ROS.

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RENK Aktiengesellschaft

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RENK Group

€million

	Q1/2012	Q1/2011	Change in %
Order intake	134	125	+7
Sales	105	83	+25
Order backlog ¹⁾	613	586	+5
Headcount ¹⁾	2,079	2,013	+3
thereof temporary employees	57	69	-17
			Change in €mill.
Operating profit (EBIT)	14	12	+2
Earnings before taxes (EBT)	14	12	+2
Earnings after taxes (EAT)	10	8	+2
Earnings per share (EpS) in €	1.43	1.23	+0.20
Return on sales (ROS) in %	13.5	14.2	—
Capital expenditures	5	3	+2
Cash flow from operating activities	6	18	-12
Free cash flow	1	15	-14
Net liquid assets ^{1) 2)}	105	103	+2
Equity ¹⁾	246	236	+10

¹⁾ as of March 31, 2012, vs. December 31, 2011

²⁾ as of Dec. 31, 2011, including long-term cash investments of €7.5 million

RENK AG

The Executive Board

Vorsitzender des Aufsichtsrates: Frank H. Lutz
Vorstand: Florian Hofbauer (Sprecher) · Ulrich Sauter
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