

Augsburg, October 30, 2012

RENK AG 9-month interim report 2012 pursuant to Sec. 37x German Securities Trading Act (“WpHG”)

Nine-month business in line with forecast for 2012:

Order intake, sales, and operating profit all topping year-earlier figures.

- **At €104 million, order intake higher by 9%.**
- **Sales at €341 million up 29% over year-earlier volume.**
- **Operating profit of €50 million (up 46%).**

As in the preceding quarter, Q3/2012 order intake by the RENK Group surpassed the year-earlier level, albeit business has been mixed at the individual divisions so far this year. Whereas Vehicle Transmissions thanks to a large order from South Korea, and Special Gear Units due to still strong demand from the naval sector, both reported year-on-year gains, orders booked by Slide Bearings stayed more or less at the year-earlier level and at Standard Gear Units were well down, essentially due to the absence of new wind energy plant contracts.

Total order backlog of the RENK Group as of September 30, 2012, rose 4% from €623 million to €650 million.

Q3 sales were likewise up; total 9-month sales hiked up year-on-year by 29% or €76 million to €341 million. All divisions shared in this growth.

The 3-quarter operating profit at €50 million surged from the year-earlier €34 million, the Group’s return on sales (ROS) amounted to 14.7% (up from 13.0%).

Since the end of 2011, the headcount has risen by 225 to 2,238, mainly due to an increase in the regular workforce. Included in the total are 89 employees from the first-time consolidation of ADMOS-Gleitlager Produktions- und Vertriebsgesellschaft mbH.

Business so far this year endorses RENK’s forecast for fiscal 2012: sales of around €450 million and a growth in operating profit, with ROS again double digit.

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RENK Group

€million	Q1–3/2012	Q1–3/2011	Change in %	Q3/2012	Q3/2011	Change in %
Order intake	404	370	+9	123	108	+14
Sales	341	265	+29	126	86	+46
Order backlog ¹⁾	650	586	+11	650	586	+11
Headcount ¹⁾	2,238	2,013	+11	2,238	2,013	+11
thereof temporary ¹⁾	79	69	+14	79	69	+14
			in €mill.			in €mill.
Operating profit (EBIT)	50	34	+16	23	9	+14
Earnings before taxes (EBT)	50	35	+15	23	10	+13
Earnings after taxes (EAT)	34	24	+10	16	7	+9
Earnings per share in €	5.06	3.55	+1.51	2.34	0.97	+1.37
Return on sales (ROS) in %	14.7	13.0	+1.7	18.4	10.8	+7.6
Capital expenditures	14	13	+1	3	7	–4
Cash flow from operating activities	38	28	+10	28	(3)	+31
Cash flow from investing activities	(14)	(12)	–2	(3)	(7)	+4
Free cash flow	24	16	+8	25	(9)	+34
Net liquid assets ¹⁾²⁾	113	103	+10	113	103	+10
Equity ¹⁾	252	236	+16	252	236	+16

¹⁾ As of September 30, 2012, vs. December 31, 2011

²⁾ Including long-term cash investments of €7.5 million as of 12/31/2011

RENK AG

The Executive Board