

Augsburg, October 29, 2013

**RENK AG Q3 interim report 2013 pursuant to
Sec. 37x German Securities Trading Act ("WpHG")**

Nine-month business in line with expectations so far for fiscal 2013:

- **Order intake at €421 million slightly up over year-earlier €404 million.**
- **Sales rising 3% to €350 million.**
- **Operating profit of €47 million (down from €50 million).**
- **Prospects 2013:**
 - The shipments still scheduled will result in annual sales at the volume of 2012 (€476 million).**
 - Order intake will lose momentum and approximate €500 million for the full twelve months.**

Third-quarter (Q3) 2013 order intake by the RENK Group totaled €84 million, almost 50% up year-on-year. Most of the growth is attributable to the Vehicle Transmissions division. So far this year, new business at the various divisions has again been mixed: order inflow at Vehicle Transmissions and Special Gear Units rose but sank at Standard Gear Units and Slide Bearings.

At September 30, 2013, the RENK Group had an order backlog of €703 million, an all-time high.

Q3/2013 sales approximated the year-earlier volume. In the first three quarters of 2013, RENK generated sales of €350 million (up 3%). Whereas Vehicle Transmissions and Slide Bearings fell short of the year-earlier figures, Special Gear Units and Standard Gear Units reported improvements.

In the nine months ended September 30, 2013, RENK generated an operating profit of €47 million (down from €50 million), which results in an ROS of 13.5% (down from 14.8%). Compared with the end-2012 headcount of 2,245, the number of employees was virtually unchanged at 2,236.

RENK's business so far this year endorses the forecast for the full twelve months of 2013:

- The shipments scheduled for Q4/2013 will lift annual sales to the level of 2012 (€476 million).
- In the course of the final three months, order intake will lose much of its momentum and for all of 2013 is expected to range around €500 million.
- The operating profit will be slightly below that of 2012 while ROS will remain double digit.

RENK Group

€million	Q1–3/2013	Q1–3/2012	Change	Q3/2013	Q3/2012	Change
			in %			in %
Order intake	421	404	+4	184	123	+49
Net sales (revenue)	350	341	+3	125	126	–1
Order backlog ¹⁾	703	634	+11	703	634	+11
Headcount ¹⁾	2,236	2,245	0	2,236	2,245	0
thereof temporary employees ¹⁾	46	78	–41	46	78	–41
			in €mill.			in €mill.
Operating profit (EBIT)	47	50	–3	19	23	–4
Earnings before taxes (EBT)	47	50	–3	19	23	–4
Net income (EAT) ²⁾	33	35	–2	14	16	–2
Earnings per share (EpS) in € ²⁾	4.80	5.09	–0.29	1.99	2.35	–0.36
Return on sales (ROS) in % ²⁾	13.5	14.8	–1.3	15.8	18.4	–2.6
Capital expenditures	15	14	+1	7	3	+4
Cash flow from operating activities	61	38	+23	18	28	–10
Cash flow from investing activities	(15)	(14)	–1	(7)	(3)	–4
Free cash flow	46	24	+22	11	25	–14
Net liquid assets ¹⁾	157	124	+33	157	124	+33
Equity ^{1) 2)}	289	266	+23	289	266	+23

¹⁾ As of September 30, 2013, vs. December 31, 2012

²⁾ 2012 adjusted due to the retroactive application of IAS 19 (2011)

RENK AG

The Executive Board